

# Spotlight on Planned Gifts



### THIS GIFT IN FOCUS

There are many benefits to making a planned gift to A Noise Within, in addition to knowing your legacy will live through our performances and programming of classical drama.

# WHAT PLANNED GIFTS CAN YOU CONSIDER?

- A gift of a bequest can be in the form of cash, appreciated assets, property, retirement accounts or life insurance, and it may offer tax benefits to your estate and to your heirs. You may establish a bequest in a newly prepared will or a codicil (addition) to an existing will, or a trust.
- Charitable Gift Annuities provide a fixed income for life, regardless of stock market or interest rates. The rate of return is determined by the age of the youngest beneficiary, which can be your spouse or another person. A portion of your annual income will be tax free to you.
- If you are at least 70½ years old, you can have up to \$100,000 transferred to A Noise Within every year from your Individual Retirement

- Account (IRA) without it being taxed as part of your adjusted gross income. Additionally, you satisfy your minimum distribution requirement.
- A gift of life insurance is as easy as naming A Noise Within as a beneficiary of your life insurance policy. Or, you can name us the owner and beneficiary of a policy; this donation can be claimed as a contribution on your income taxes.
- You may donate real estate, including commercial, residential or industrial, as well as undeveloped land. You also have an option to make a gift of a "Retained Life Estate" in which you retain the right to live in your home, a vacation home or a farm for the remainder of your life.



## **HOW A NOISE WITHIN BENEFITS**

As the beneficiary of your planned gift, A Noise Within receives a donation either immediately or at a later time to use for our programs.



# **HOW YOU BENEFIT**

In addition to possible tax deductions, reduction or elimination of capital gains taxes and even income for life, people who choose to support A Noise Within through a planned gift become part of our Bard's Circle and receive exclusive opportunities for receptions, updates and special performance invitations.

Before making any planned gift, please notify us of your intentions so we can discuss options with you, and plan accordingly to honor your desires.

We invite you and/or your financial advisor or attorney to discuss this giving option with a representative of the A Noise Within philanthropic team. Please call to request a confidential conversation. Thank you!

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A Noise Within is a 501(c)(3) organization; tax ID number 95-4443878.

